



SUMEDHA
adding values to value

INVESTMENT BANKING

Corporate Profile

About Us

Listed Investment Banking Company



Incorporated in the year 1989



Carving a niche in the financial services sector



Journey has been extremely focused and demanding



Focus on creating long term business relationships with clients



Wide bouquet of services ranging from Corporate Finance, Issue Management, Restructuring and Corporate Advisory



Client centric business approach



Pan India presence across five locations



SUMEDHA
adding values to value

Sumedha Milestones

- Started Operations from Kolkata, Delhi, Mumbai and Bangalore
- IPO – With BSE & CSE Listing
- NSE trading membership for equity and derivative broking

1995 - 2004



- Dr. Basudeb Sen, M.A.(Eco), Ph.D. and an Alumnus of Harvard Business School, joins the Board
- DP services for NSDL
- Currency derivative
- Commodity broking at MCX (through subsidiary)
- Employee Stock Option Scheme ESOP launched
- Opened branches at Ahmedabad & Hyderabad
- Re-launched website www.sumedhafiscal.com

2005 - 2010



- BSE membership for Cash & Derivative Broking
- SFSL ESOP 2011 announced and modified in 2018.
- Brand Equities Treaties Ltd (part of Times of India group) invested in Sumedha
- SEBI approved Portfolio Management Services launched
- Successful rebranding of Sumedha
- Promoted Sumedha Management as Insolvency Professional Entity

2011 - 2019



- Focus on Investment Banking activities
- Mr. S A Ramesh Rangan (Ex-MD State Bank of Patiala) and Mr. Santanu Mukherjee (Ex- MD State Bank of Hyderabad) joins the board.
- Surrender of Broking & PMS memberships
- Net worth crosses Rs. 48 crores
- Market capitalisation as on 31st March, 2023 stood at Rs.51 crores
- SFSL's shareholder base has increased to around 10000 shareholders

2020 - 2023



Sumedha Philosophy & Value Proposition

Vision

Integrity, Commitment,
Accountability, Respect,
Transparency and Fairness

Mission

To strive for client satisfaction by
providing integrated financial solutions
through excellence , integrity and
teamwork fostering continuous growth
for our stakeholders

Values

To be the best financial
Service provider and be a
one stop shop for all solutions

Approach

- Focus on creating long term relationships – a trusted partner

Execution Orientation

- High quality execution by an experienced team of professionals

Professional Integrity

- Strong emphasis on confidentiality and integrity in a sensitive business environment

Track Record and Experience

- Proven Expertise in analyzing and advising on various business and financial models
- Ability, experience and creativity to structure result-oriented financial solutions

Sumedha Group: Business Verticals

IBC Practice



**Investment Banking &
Merchant Banker**



Audit & Assurance



Insolvency Bankruptcy Code Practice



**Insolvency
Advisory**



Resolution Application



Voluntary Liquidation



**Management
Buy-outs**



**Business Turnaround
and growth**

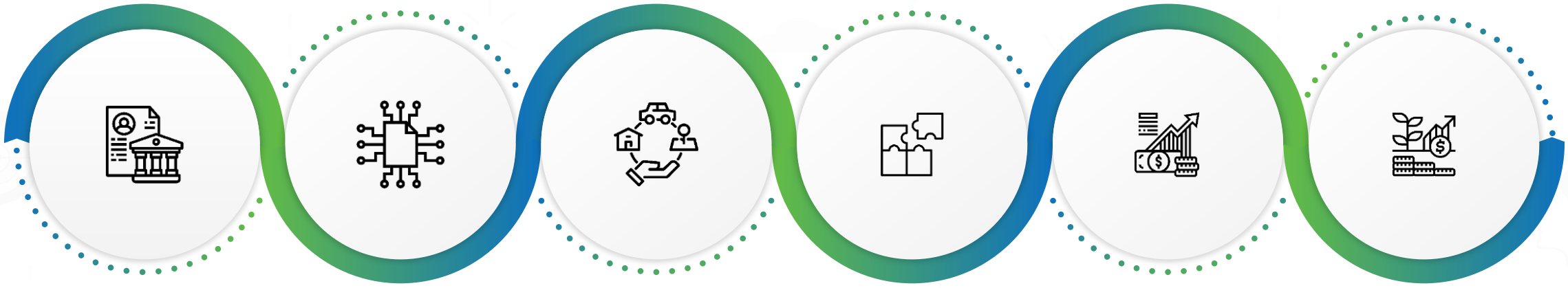
Major Transactions

Name of the Company	Amount of Resolution (In Crs.)	Status as on 31.03.2023
Pro Minerals	274	Successfully Resolved
Gloster Cables	72	Successfully Resolved
Kitply	175	Successfully Resolved
Keti Highway Developers	18	Successfully Resolved
Adhunik Steel	230	Submitted Resolution Plan
Suryachakra Group	10	Successfully Resolved
Indu Projects	501	Submitted Resolution Plan
Twenty First Century Wire Rods	42	Submitted Resolution Plan
Ind Bharat Energy (Utkal) Limited	1026	Successfully Resolved
Dimension Steel & Alloys Pvt. Ltd.	22	Successfully Resolved
Ennore Coke Ltd.	18	Sale under liquidation
Lanco Vidarbha Thermal Power	296	Sale under liquidation

Empanelled with



Investment Banking



Merchant
Banking

Debt
Syndication

Stressed
Asset Resolution

Mergers &
Acquisitions

Equity
Placement

Mutual Fund
Distribution

Merchant Banking



Corporate Advisory

The Rasoi Group

**KA WIRES
LIMITED**

**PODDAR
PIGMENTS LTD.**

**Tuticorin
Alkali
Chemicals**

Private Placement

इण्डियन ओवरसीज़ बैंक
Indian Overseas Bank

**ATUL
AUTO LTD.**

The Indian EXPRESS

**SHRIRAM
HOUSING FINANCE**
FINDING WAYS TO FUNDING HOMES

Takeover

BNK CAPITAL
Opportunities Unlimited ...
www.bnkcapital.com

भारतीय बैंक ऑफ़ इंडिया
UNION BANK OF INDIA

**CC
AP**

P

Delisting

**GANGOTRI
GROUP**

**ALOK
INDUSTRIES LIMITED**

**ALBERT
DAVID**

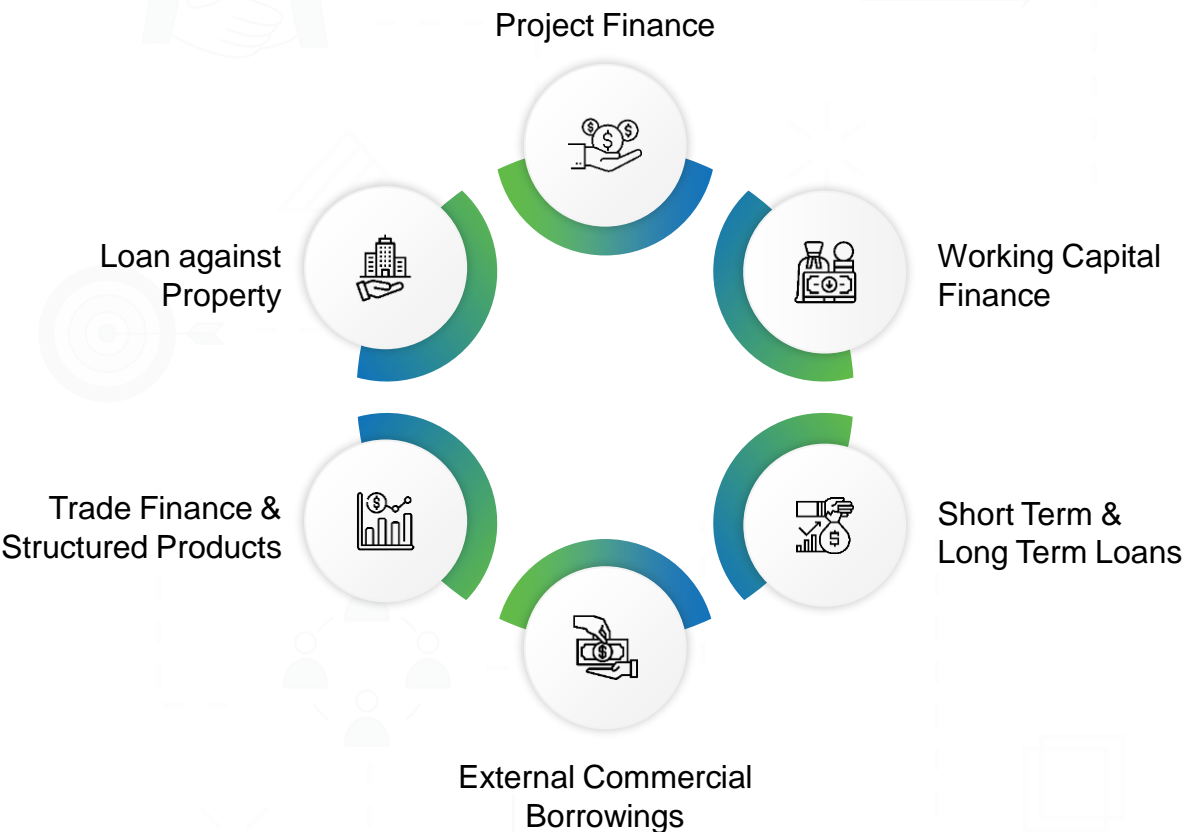
**NRE
GUJARAT NRE**

Buyback of Shares

SUMATI PROJECTS

**JL MORISON
BUILDING GOODNESS**

Debt Syndication



Stressed Assets Resolution



Restructuring of Debt : CDR / Bilateral

Settlement : OTS / Negotiated

Recovery Agent

Resolution through ARC

Distressed Funding



ADITYA COKE



Mergers & Acquisitions



SONODYNE®

OnProcess

pricol

Hada Textile Industries Ltd

maithan alloys ltd
ISO 9001 - 2008 COMPANY

WHITE OAK
CAPITAL MANAGEMENT

ROHIT
FERRO-TECH LIMITED

JBG Jai Balaji Group

Soma Enterprise

ARSS
shaping the future

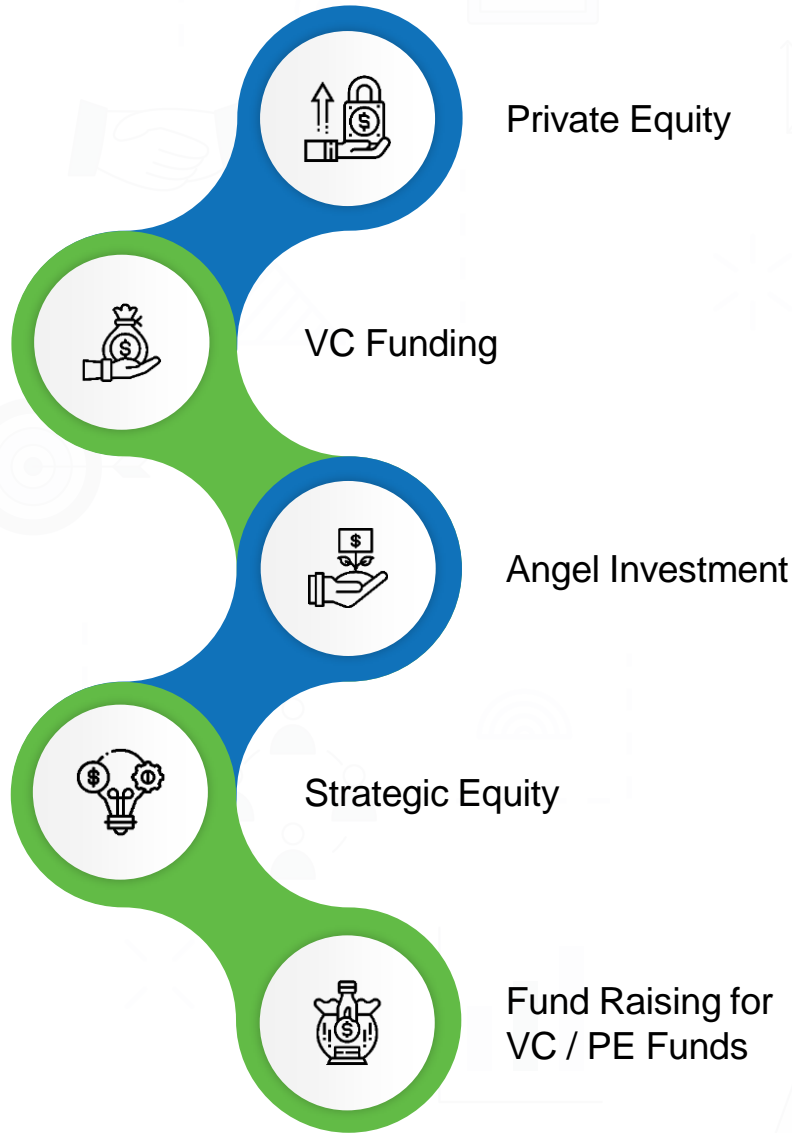
MSP
GROUP



CDE

MINYU®

Equity Placements



ATULYA LTD.



Others

TEV Study



Project Reports

Corporate Consulting

Valuation



Our Board



Mr. Vijay Maheshwari

Chairman

Promoter and Director with 4 decades of experience in various areas ranging from Finance, Audit & Taxation



Dr. Basudeb Sen

Independent Director

3 decades of experience in Commercial Banking, Investment Management and Strategic Planning. Worked with UTI & IIBI



Mr. Prashant S. Panda

Independent Director

Accomplished CA held positions as Director of Bhubaneswar Stock Exchange & Chairman of Bhubaneswar Branch of ICAI



Dr. S.A. Ramesh Ranjan

Independent Director

38 years of experience in the banking sector; Served & Retired as MD, State Bank of Patiala



Mr. Santanu Mukherjee

Independent Director

More than four decades of Experience in Banking sector. Served as MD of State Bank of Hyderabad. Currently on the board of many blue chip Company



Mr. Rana Som

Independent Director

He is the former Chairman & Managing Director of NMDC, Director of State Trading Corporation, CMD of Hindusthan Copper Ltd

Our Board



Mr. Deepankar Bose

Independent Director

A Retd. CGM of SBI, Executive President and Head Corporate Centre of Bandhan Bank. Presently the Chairman and Public Interest Director of Calcutta Stock Exchange and Independent Director in various Public Limited Companies



Mr. B.S. Rathi

Wholetime Director

Accomplished Chartered Accountant specialised in project finance, corporate debt restructuring and creating business models



Mr. Mohit Bhuteria

Independent Director

Accomplished CA and an IRP, Registered Valuer, is a managing partner in M/s A C Buteria & Co, Chartered Accountants. He is also the Chairman, Corporate Law Committee at 'ACAE and Views Exchange' and an Independent Director of GKW Ltd.



Mr. Bijay Murmura

Non-Executive Director

Accomplished Chartered Accountant & Insolvency Professional, guides all issues pertaining to securities, shares, IBC, and Financial markets



Mr. Anil Birla

Non-Executive Director

Practicing Chartered Accountant & Insolvency Professional with wide ranging experience in Audit, Strategy Formulation and Financial Planning



Ms. Garima Maheshwari

Non-Executive Director

10 years of rich experience in Financial Services & Consultancy, working as an Investment Banker at Singapore & Mumbai

Our Team Members



Mr. K.K. Kabra

**President-
Investment Banking**

His domain areas remains recovery & portfolio resolution. Successfully dealt with resolution of ARCIL portfolios since 2006. Has excellent relationships with lawyers, valuers and Govt Officials and regularly works with all ARC's in the country.



Mr. Nikhil Dujari

**VP –
Investment Banking**

He presently takes care of debts syndication and other debt related transactions executed by the Mumbai branch. He is also actively involved in business development and relationship building at Sumedha.



Mr. Ajay K Laddha

**President –
Investment Banking**

Accomplished CA & CWA with 20+ years of experience both in manufacturing and service industry. Actively involved in investment banking and have profound knowledge and experience in the area of merchant banking, private equity, investment advisory and valuation. Also, actively involved in business development.



Mr. M.L. Jain

Advisor

An Ex – Banker & Insolvency Professional who has got a plethora of knowledge in credit and relationship management. As branch head, he has a successful track record in relationship development with various FIs & Banks.

Our Team Members



Mr. Debjit Adak

VP – Investment Banking

A Management Graduate with 17 years of hands-on work experience in Equity Research, Portfolio Management and Valuation Services. He is associated with our Company since 2010



Mr. Tanay Mukhopadhyay

Advisor

An Ex - Banker with around 38 years of experience in Banking Operations, Recovery & Financial Management. Actively handles all debt related and mandates restructuring at Sumedha



Ms. Sudeshna Biswas

Manager – Investment Banking

A management qualified professional with 5 years of experience in Loan Syndication & Investment Banking. She has a strong expertise in Financial Modelling and Credit Analysis



Ms. Zeba Shaukat

Senior Manager – Investment Banking

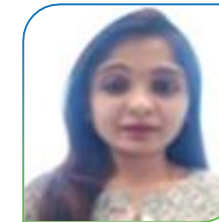
A qualified CS with 7 years experience in Merchant Banking and has expertise in handling various Corporate Planning, restructuring activities, Takeover, Right Issue, Public Issue, Buyback, Preferential allotments, Qualified Institutional Placements, Mergers, Demergers, Delisting and Valuation of Business



Ms. Ritupriya Chakravorty

Head – Human Resource

A seasoned HR professional with over 15 years of experience across various domains. She has worked in a variety of HR roles encompassing Generalist and Strategic HR activities from ground-up to top down



Ms. Dhvani Fatehpuria

Company Secretary & Compliance Officer

A qualified CS with an experience of around 17 years in secretarial and legal advisory. She brings with her a successful career in managing compliance, corporate affairs and regulatory matters

We have a strong presence in the Social Media



**Just One
Click Away**

Contact Us

Registered & Corporate Office

KOLKATA

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MUMBAI

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AHMEDABAD

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M: +91 93281 63153

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M: +91 70427 73564

BANGALORE

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Contact: Mr. Anil Birla

M: +91 99019 02545

